

**FORM 3 A****DIRECTOR'S/CHIEF EXECUTIVE'S NOTICE - INTERESTS IN SHARES OF LISTED CORPORATION****Notice pursuant to s. 347 of Part XV of the Securities and Futures Ordinance (Cap. 571)**

Form for use by a director or chief executive ("director") giving an Initial Notification or notice of:

- (i) Acquiring an interest in shares or a short position in shares of a listed corporation of which he is a director;  
(ii) Changes in the nature of his interest in such shares; and  
(iii) Ceasing to have an interest in such shares (complete Boxes 1 to 16 and 24 only).

**This Form must be completed in accordance with the directions and instructions in the Notes to Form 3A.**

<b>1. Name of listed corporation</b> Regal Real Estate Investment Trust		<b>4. Number of issued shares in class</b>
<b>2. Stock code</b> 1881		3,147,611,702
<b>3. Class of shares</b> Unit Trust		

<b>5. Name of Director (English) as printed on HKID/Passport</b> (Surname) Regal Portfolio Management Limited (Other names)		<b>8. Name of Director (Chinese)</b> 富豪資產管理有限公司
<b>6. HKID/Passport No.</b> 1025325 *	<b>Country of issue of Passport</b> * No. of Certificate of Incorporation	<b>9. Chinese Character Code</b>
<b>7. Address of Director</b> Unit No. 1504, 15th Floor 68 Yee Wo Street Causeway Bay Hong Kong		<b>10. Daytime tel. No.</b> 28056336
		<b>11. e-mail address</b> info@regalreit.com

**12. Date of relevant event**

05	02	2009
(day)	(month)	(year)

**13. Date when director became aware of the relevant event/ interest in the shares (if later)**

(day)	(month)	(year)

**14. Details of relevant event**

	Relevant event code describing circumstances (see Table 1)	Code describing capacity in which shares were/are held (see Table 2)		Number of shares bought/sold or involved	Currency of transaction	On Exchange		Off Exchange	
		Before relevant event	After relevant event			Highest price per share	Average price per share	Average consideration per share	Consideration Code (see Table 3)
Long position	123	201	- Select -	493,500	HKD			1,337	304
Short position	- Select -	- Select -	- Select -						

**15. Total shares in listed corporation immediately before the relevant event**

	Total number of shares	Percentage figure (%)
Long position	11,055,611	0.35
Short position		

**16. Total shares in listed corporation immediately after the relevant event**

	Total number of shares	Percentage figure (%)
Long position	10,562,111	0.34
Short position		

**17. Capacity in which interests disclosed in Box 16 are held (required for Initial Notification only)**

Code describing capacity (see Table 2)	Number of shares	
	Long position	Short position
201	10,562,111	
- Select -		
- Select -		
- Select -		
- Select -		

**18. Further information in respect of derivative interests in listed corporation**

	Code describing derivatives (see Table 4)	Exercise period (dd/mm/yyyy)		Consideration - if derivatives granted by listed corporation		Number of shares
		Begins	Ends	Price for grant	Exercise price	
Long position(s)	- Select -					
	- Select -					
	- Select -					
	- Select -					
	- Select -					
Short position(s)	- Select -					
	- Select -					
	- Select -					
	- Select -					
	- Select -					

**19. Further information in relation to interests of children under 18 and/or spouse**

Name of child/spouse	Address	Number of shares	
		Long position	Short position

**20. Further information in relation to interests of corporations controlled by Director**

Name of corporation	Address and place of incorporation	Name of controlling shareholder	% control	Direct interest (Y/N)	Number of shares	
					Long position	Short position

**21. Further information in relation to interests held by Director jointly with another person**

Name of joint shareholder	Address	Number of shares	
		Long position	Short position

**22. Further information from a director who is a trustee, or beneficiary of a trust, or a person who has set up a Discretionary Trust**

Name of Trust	Address	Status Code (see Table 5)	Number of shares	
			Long position	Short position
		- Select -		
		- Select -		
		- Select -		

**23. Further information from a party to an agreement under Section 317 ( Please see Notes for further information required)**

Names of other parties	Address	Number of shares

Total number of shares in which substantial shareholder is interested under section 317 and 318

**24. Date of filing this Form 3A**

09	02	2009
(day)	(month)	(year)

**25. Number of continuation sheets**

0
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**26. Number of attachments**

1
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Form 3A.

**DIRECTOR'S/CHIEF EXECUTIVE'S NOTICE - INTERESTS IN SHARES OF LISTED CORPORATION**

Notice pursuant to s. 347 of Part XV of the Securities and Futures Ordinance (Cap. 571)

**Attachment**

Name of listed corporation: **Regal Real Estate Investment Trust**

Name of Director (English) as printed on HKID/Passport: **Regal Portfolio Management Limited**

**Notes to Box 14 - Details of relevant event**

The sale and purchase of 493,500 units of Regal Real Estate Investment Trust were completed on 5th February, 2009.